

WinProbe Corporation

Compiled Financial Statements

Year Ended

December 31, 2015

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D. Brooks and Associates CPA's, P.A.

Certified Public Accountants • Valuation Analyst • Advisors

Accountant's Compilation Report

Stockholders of
WinProbe Corporation
Palm City, Florida

We have compiled the accompanying consolidated balance sheet of WinProbe Corporation as of December 31, 2015, and the related statement of operations and accumulated deficit for the year then ended. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures and the statement of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures and statement of cash flows were included in the financial statements, they might influence the user's conclusions about the Company's financial position and results of operations. Accordingly, the financial statements are not designed for those who are not informed about such matters.



D. Brooks and Associates CPA's, P.A.
March 21, 2016

WinProbe Corporation
Balance Sheet
As of December 31, 2015

Assets

Current Assets:

Cash	\$ 110,760
Inventory	<u>35,617</u>
Total current assets	146,377

Property and Equipment, Net	5,473
Investment in Non-Marketable Securities	<u>126,720</u>

Total assets	<u><u>\$ 278,570</u></u>
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Liabilities and Stockholders' Deficit

Accounts Payable and Accrued Expenses	<u>\$ 613,017</u>
Total current liabilities	<u>613,017</u>

Loans From Stockholders	<u>2,568,400</u>
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Stockholders' Deficit:

Additional paid in capital	849,150
Common stock, \$.001 par value, 15,000,000 shares authorized, 7,832,400 issued and outstanding	7,832
Accumulated deficit	<u>(3,759,829)</u>
Total stockholders' deficit	<u>(2,902,847)</u>

Total liabilities and stockholders' deficit	<u><u>\$ 278,570</u></u>
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See accountant's report.

WinProbe Corporation
Statement of Operations and Accumulated Deficit
Year Ended December 31, 2015

Revenue	\$ 36,135
Cost of Sales	<u>6,500</u>
Gross profit	<u>29,635</u>
Operating Expenses:	
Research and development	1,054,960
General and administrative	<u>656,409</u>
Total operating expenses	<u>1,711,369</u>
Net Loss	<u><u>\$ (1,681,734)</u></u>
Accumulated Deficit, Beginning of the Year	(2,078,095)
Accumulated Deficit, End of Year	<u><u>\$ (3,759,829)</u></u>

See accountant's report.